

PROBATE COURT OF HAMILTON COUNTY, OHIO
JAMES CISSELL, JUDGE

ESTATE OF MARGARET U. SCHOTT, DECEASED

CASE NO. 2004-002160

INVENTORY AND APPRAISAL **NB**

[R.C. 2115.02 AND 2115.09]

To the knowledge of the fiduciary the attached schedule of assets in decedent's estate is complete. The fiduciary determined the value of those assets whose values were readily ascertainable and which were not appraised by the appraiser, and that such values are correct.

The estate is recapitulated as follows:

Tangible personal property.....	\$	<u>3,089,300.00</u>
Intangible personal property.....	\$	<u>95,015,739.00</u>
Real property.....	\$	<u>25,332,000.00</u>
Total.....	\$	<u>123,437,039.00</u>

First automobile transferred to surviving spouse under R.C. 2106.18..... value \$ 0.00

Second automobile transferred to surviving spouse under R.C. 2106.18..... value \$ 0.00

Total value [not to exceed \$40,000.00] \$ 0.00

Insofar as it can be ascertained, an Ohio Estate Tax Return will will not be filed.

The fiduciary is also the surviving spouse of the decedent and waives notice of the taking of the inventory.

Robert C. Martin
Attorney
Robert C. Martin, Atty. / Robert H. Dolle, Atty.

Robert C. Martin
Fiduciary
Robert C. Martin

Phyllis J. Cartwright
Phyllis J. Cartwright

Attorney Registration No. 0009480 / 0014628

Carlotta U. Crane
Carlotta U. Crane

Mary Elizabeth Unnewehr
Mary Elizabeth Unnewehr

APPRAISER'S CERTIFICATE

The undersigned appraiser agreed to act as appraiser of decedent's estate and to appraise the property exhibited truly, honestly, impartially, and to the best of the appraiser's knowledge and ability. The appraiser further says that those assets whose values were not readily ascertainable are indicated on the attached schedule by a check in the "Appraised" column opposite each such item, and that such values are correct.

FILED
COURT COMMON PLEAS PROBATE DIV.
JAMES CISSELL, JUDGE

SEE ATTACHED

Appraiser

04 SEP 04 PM 1:00

**PROBATE COURT OF HAMILTON COUNTY, OHIO
JAMES CISSELL, JUDGE**

ESTATE OF MARGARET U. SCHOTT, DECEASED

CASE NO. 2004-002160

SCHEDULE OF ASSETS

(Attach to inventory and appraisal)

Page 1 of 2 pages.

(Insert a check in the column "Appraised" opposite an item if it was valued by the appraiser. Leave blank if the readily ascertainable value was determined by fiduciary)

Item	Appraised	Value
1. Cincinnati Reds Sports Memorabilia	<input checked="" type="checkbox"/>	\$ 14,100.00
2. Paintings and fine art	<input checked="" type="checkbox"/>	2,965,000.00
3. Rookwood pottery and other glazed art	<input checked="" type="checkbox"/>	66,100.00
4. 1963 Corvette automobile	<input type="checkbox"/>	21,600.00
5. 1966 Corvette automobile	<input type="checkbox"/>	22,500.00
6. AG Edwards Acct. No. 469-341862-024 per Exhibit "A"	<input type="checkbox"/>	551,172.31
7. Ave Maria Catholic Values Fund: Acct. No. 402-1452	<input type="checkbox"/>	314,735.52
8. Fifth Third Securities Acct. No. 3855400 per Exhibit "B"	<input type="checkbox"/>	2,472,572.04
9. Franklin Oh Ins. Tax-Free Inc. Fund: 14,545.521 @ \$12.88	<input type="checkbox"/>	187,346.31
10. Genesis Bioventures, Inc.: 13,041 shares @ \$0.615	<input type="checkbox"/>	8,020.22
11. Gradison-McDonald Acct. No. 32737539 per Exhibit "C"	<input type="checkbox"/>	279,590.69
12. Gradison-McDonald Acct. No. 32721265 per Exhibit "D"	<input type="checkbox"/>	11,681,118.01
13. Gradison-McDonald Acct. No. 32771929 per Exhibit "E"	<input type="checkbox"/>	482,679.76
14. Nuveen Investments Inc.: 1,500 shares @ \$28.45	<input type="checkbox"/>	42,675.00
15. RQ Technologies: 25,000 shares @ \$2.00	<input type="checkbox"/>	50,000.00
16. Schottco Corporation: 969 shares (100% ownership)	<input type="checkbox"/>	16,754,838.00
17. Sports Sensors, Inc. Prf.: 50 shares @ \$2,000.00	<input type="checkbox"/>	100,000.00
18. Fifth Third Bank Acct. No. 00720417	<input type="checkbox"/>	45,502,069.16
19. Fifth Third Bank Acct. No. 00668388	<input type="checkbox"/>	14,057.42

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COURT COMMON PLEAS PROBATE DI
JAMES CISSELL, JUDGE

04 SEP 24 PM 2:38

Item	Appraised	Value
20. Fifth Third Bank Acct. No. 0070618703	<input type="checkbox"/>	\$ 281,345.39
21. Key Bank Acct. No. 35849201160	<input type="checkbox"/>	1,731,850.76
22. American Eagle Promissory Note: \$150,000.00 @ 15%	<input type="checkbox"/>	150,000.00
23. Deaconess Promissory Note: \$2,750,000.00 @ 6%	<input type="checkbox"/>	2,750,000.00
24. Sports Sensors Promissory Note: \$297,795.95 @ 8.5%	<input type="checkbox"/>	297,795.95
25. Cincinnati Reds limited partnership interest	<input type="checkbox"/>	6,134,831.46
26. Deaconess-Convenient partnership interest	<input type="checkbox"/>	1,724,463.00
27. University Plaza partnership interest	<input type="checkbox"/>	2,786,595.00
28. CARS Ltd limited partnership interest	<input type="checkbox"/>	6,869.00
29. E-Cap Venture Fund limited partnership interest	<input type="checkbox"/>	10,379.00
30. Ft. Washington Pvt Equity limited parternship interest	<input type="checkbox"/>	415,735.00
31. Park Layne Apartments limited partnership interest	<input type="checkbox"/>	285,000.00
32. Real estate: 8505 Blome Road, Cinti., OH	<input checked="" type="checkbox"/>	18,000,000.00
33. Real estate: 2765-2885 Diehl Road, Cinti., OH	<input checked="" type="checkbox"/>	956,000.00
34. Real estate: 4300-4301 Montgomery Road, Cinti., OH	<input checked="" type="checkbox"/>	825,000.00
35. Real estate: 1 West Corry Street, Cinti., OH (62.5%)	<input checked="" type="checkbox"/>	4,000,000.00
36. Real estate: 1203-1209 N. Barron St., Preble Co., OH (60%)	<input checked="" type="checkbox"/>	186,000.00
37. Real estate: 5979-5987 Old Troy Pike, Montgomery Co., OH	<input checked="" type="checkbox"/>	415,000.00
38. Real estate: 5538-5546 State Route 741, Warren Co., OH	<input checked="" type="checkbox"/>	950,000.00
TOTAL ASSETS.....	<input type="checkbox"/>	123,437,039.00

Robert C. Martin *Phyllis J. Cartwright*
 Fiduciary
 Robert C. Martin Phyllis J. Cartwright

Carlotta U. Crane
 Carlotta U. Crane

Mary Elizabeth Unnewehr
 Mary Elizabeth Unnewehr

A.G. Edwards & Sons, Inc.
 INVESTMENTS SINCE 1887

Margaret U Schott
 464-341862-024

March 2, 2004

Shares	Symbol	Company	High	Low	Average Price	Value
225	ABC	Amerisourcebergen	59.07	57.97	58.52	\$13,167.00
450	BBT	BB&T Corp	37.24	36.95	37.095	\$16,692.75
525	CF	Charter One Financial	36.92	36.51	36.715	\$19,275.38
1350	CSCO	Cisco Systems	23.87	22.97	23.42	\$31,617.00
375	CLX	Clorox	49.23	48.6	48.915	\$18,343.13
500	DST	DST Systems	45.6	44.97	45.285	\$22,642.50
1050	DIS	Walt Disney	27.05	26.7	26.875	\$28,218.75
350	EMR	Emerson Electric	63.37	62.03	62.7	\$21,945.00
600	GE	General Electric	32.95	32.42	32.685	\$19,611.00
525	G	Gillette	39.55	38.47	39.01	\$20,480.25
475	HNZ	H.J. Heinz	38.73	38.31	38.52	\$18,297.00
550	HD	Home Depot	37.31	36.76	37.035	\$20,369.25
1075	INTC	Intel Corp	30.14	29.56	29.85	\$32,088.75
300	JNJ	Johnson & Johnson	53.7	52.81	53.255	\$15,976.50
1100	KR	Kroger Company	19.49	19.01	19.25	\$21,175.00
470	MRK	Merk & Company	48.43	47.5	47.965	\$22,543.55
700	MSFT	Microsoft Corp	26.69	26.35	26.52	\$18,564.00
1300	NOK	Nokia	22.45	21.97	22.21	\$28,873.00
425	PEP	Pepsico	52.5	51.85	52.175	\$22,174.38
550	PFE	Pfizer Inc	37.09	36.65	36.87	\$20,278.50
400	RD	Royal Dutch Petroleum	50.23	49.63	49.93	\$19,972.00
700	SBC	SBC Communications	25.5	24.01	24.755	\$17,328.50
850	SLE	Sara Lee	22.03	21.79	21.91	\$18,623.50
687	WERN	Werner Enterprises	19.9	19.46	19.68	\$13,520.16
1300	WOR	Worthington Industries	17.95	17.5	17.725	\$23,042.50
750	GSF	Global Santafe	30.69	30.18	30.435	\$22,826.25
3526.72		Centennial Money Market	1.00	1.00	1.00	\$3,526.72
						<u>\$551,172.31</u>

EXHIBIT "A"